

Annexure-3

Name of Corporate Debtor: Nayak Infrastructure Pvt.Ltd.

Date of Commencement of Liquidation: 11.12.23

List of stakeholders as on: 16.02.2024

(List of secured financial creditors (other than financial creditors belonging to any class of creditors))

(Amount in Rs)

| Sl. No | Name of the creditor | Details of Claim received | | Details of Claim admitted | | | | | Amount of Contingent Claim | Amount of any mutual dues, that may be set off | Amount of claim not admitted | Amount of claim under verification | Remarks, if any |
|--------|---|---------------------------|-------------------|---------------------------|-------------------------|-------------------------------------|--|---|----------------------------|--|------------------------------|------------------------------------|---|
| | | Date of Receipt Via Mail | Amount of Claimed | Amount of claim admitted | Nature of Claim | Amount covered by Security Interest | Whether Security Interest Relinquished or not? | %share in total amount of claims admitted | | | | | |
| 1 | State Bank Of India | 03-01-24 | 1,116,305,307 | 1,116,305,307 | Secured Financial Claim | Value of Security Not Available | Yes | 40.51% | - | - | 0.00 | | |
| 2 | Indian Bank (E-Allahabad Bank) | 17-01-24 | 404,171,314 | 313,931,008 | Secured Financial Claim | Value of Security Not Available | Yes | 11.39% | - | - | 90,240,306.00 | - | Term Deposit proceedings of Rs.33940619 deducted from the principal amount, BG No.0154618IPG000122 & 0154614IPG000101 claimed as Disputed BG however there was no any document in respect of dispute as such the amount claimed in respect of said BG were deducted from claim admitted |
| 3 | Bank Of India | 17-01-24 | 234,732,417 | 234,732,417 | Secured Financial Claim | Value of Security Not Available | Yes | 8.52% | - | - | 0.00 | - | None |
| 4 | SREI Equipment Finance Limited | 05-01-24 | 645,482,067 | 645,482,067 | Secured Financial Claim | Value of Security Not Available | Yes | 23.43% | - | - | 0.00 | - | Note 1: Form D submitted by SREI mentioned that they will notify regarding relinquishment of security interest to the liquidator is some days in their mail dated 5/1/24. However no response was received regarding tunder Sec52 they are non-connittal. |
| 5 | Punjab National Bank | 17-01-24 | 303,439,607.96 | 303,439,607.96 | Secured Financial Claim | Value of Security Not Available | Yes | 11.01% | | | 0.00 | | None |
| 6 | North Eastern Development Finance Corporation Limited | 12-01-24 | 141,454,405 | 141,454,405 | Secured Financial Claim | Value of Security Not Available | Yes | 5.13% | | | 0.00 | | None |
| | Total | | 2,845,585,118 | 2,755,344,812 | | | | 100.00% | 0 | 0 | 90,240,306 | 0 | |